

Austrain Academy Pty Ltd. RTO ID: 91269 ABN: 78 121 537 791

Phone: 1300 20 40 20 Unit 7, 77 Montague Street North Wollongong NSW 2500

## WITHDRAWAL/REFUND APPLICATION FORM

Authorised by – CEO Issue Date – December 2016

SECTION A: To be completed by participant where details are known. Please return this form to Austrain **Academy Head Office.** Last Name First Name / / Date of Birth Student ID Type of Enrolment: ☐ Smart and Skilled ☐ Existing Worker Trainee ☐ Commercial Full Qualification ☐ Commercial Unit/s of Competence ☐ Consultation / Compliance System (prior to commencement/development only) Postal Address Postcode Course Code \_\_\_\_\_ Course Name \_\_\_\_\_ Amount Paid \$ \_\_\_\_\_ Payment Method \_\_\_\_\_ Paid by: ☐ Participant ☐ Other Please provide payer details below Payer Name Payer Address \_\_\_\_\_\_ Postcode \_\_\_\_\_\_ Reason for Withdrawal \_\_\_\_\_\_\_ (where applicable) I wish to apply for a refund because (please tick one): ☐ Withdraw without penalty within 10 working days from signing enrolment – Smart and Skilled only ☐ Seeking concession/exemption (if seeking concession/exemption, you must also complete the Concession or Exemption Application from). ☐ Other. Please specify and attach documentary evidence (please see over page for reasons) Attendance at any classes or participation in training? If yes, date of last attendance/participation \_\_\_\_\_/\_\_\_\_/\_\_\_\_ Signature of applicant Date Note 1: Refunds are to be made to the participant, organisation or third party who originally paid. Note 2: For Credit Card payments, any payments made by Credit Card will be refunded to the original credit card number only. **Electronic Payment of Refunds** Account Name \_\_\_\_\_ Bank Branch \_\_\_\_\_ BSB No \_\_\_\_\_\_ Account No \_\_\_\_\_

Doc Name - Refund / Withdrawal Application Form

Version 2 Page 1 of 3



Austrain Academy Pty Ltd. RTO ID: 91269 ABN: 78 121 537 791

Phone: 1300 20 40 20 Unit 7, 77 Montague Street North Wollongong NSW

# **SECTION B: Office use only**

	Approved Not Approved			
Approv	al Number			
Refunc	Amount			
Approv	val Category (choo	se one)		
	<ul> <li>□ Enrolment Declined Participant Ineligible</li> <li>□ Exemption/concession granted</li> <li>□ Refund Proportion units commenced full qualification (existing worker trainees &amp; commercial programs)</li> <li>(number) of units commenced.</li> <li>□ Overpayment</li> <li>□ Participant appeal granted in Repeat Unit</li> <li>□ Transfer Refund to different course</li> <li>□ Senior Manager's Discretionary approval</li> </ul>			
Signatı	ure of Manager		Date	
For Cre	edit Card payments	. Any payments made by Credit	Card may be refunded to the original credit card number only.	
	Participant/Payer Refund Paid Refund details & t	Informed form entered into SMS		
Signatı	ire of Admin		Date	



Austrain Academy Pty Ltd. RTO ID: 91269 ABN: 78 121 537 791

Phone: 1300 20 40 20 Unit 7, 77 Montague Street North Wollongong NSW

#### **NOTES:**

Refund of all or part of Austrain Academy's fees may be given in the following exceptional circumstances:

- 1. Participants who have overpaid fees.
- 2. Participants enrolled in a course that has been cancelled by Austrain Academy.
- 3. The participant pays but receives Youth Allowance or Austudy commencing within two weeks of the date of enrolment or the date of first class attendance or participation in training.
- 4. The participant enrols in a course only to repeat a failed unit/module but is then granted a pass in that unit/module by an appeal process.
- 5. The participant formally advises Austrain Academy via this form, **before classes commence and with no class attendance or no participation in training**, that they are withdrawing from the course.
- 6. The delegate is of the opinion that the applicant/participant would be unreasonably disadvantaged if not granted a refund. For example, a participant who meets with a **serious** misadventure and is unable to continue his/her enrolment.
- 7. An apprentice or trainee who has paid the full Austrain Academy commercial fee upfront and subsequently provided evidence of their Apprenticeship/Traineeship can be refunded the balance of their recalculated payment.

Note 1: Refunds are to be made to the participant, organisation or third party who originally paid.

**Note 2:** For **Credit card payments**. Any payments made by Credit Card may be refunded to the original credit card number only.

#### APPROPRIATE AND INAPPROPRIATE CIRCUMSTANCES

The following examples are indicative of appropriate and inappropriate circumstances for granting a refund. These are intended as guidelines only. Judgement will need to be exercised by delegates.

#### **APPROPRIATE**

Extended hospitalisation or illness (two weeks minimum) supported by a medical certificate and resulting in extended absence from classes.

Pregnancy/child birth (other than in cases of medical complication covered by the above).

### INAPPROPRIATE

Job change Change in work hours Inconvenience of travel to training